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PEPP

Description of EIOPA's stochastic model used for PEPP

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PEPP

European Commission
Legal Standards and
Delivery of the Pan-
European
transparent
offered to the
standards:
nation:
is
Standards
processes and
or PEPP providers
between national

ON OF PAN-EUROPEAN NSION PRODUCT

FEATURES AND OBJECTIVES OF EIO

Pre-contractual and annual information document

Templates that are standardised and mandatory:
- Key Information Document
- Annual Benefit Statement
Information requirements tailored to the individual pension objectives
Interactive content, digital format
Projections of future retirement benefits
Clear presentation of costs

Cost cap of the Basic PEPP

All costs and fees to be included in the cost cap
Costs of the capital guarantee separated
Costs incurred by providers for the initial advice can be amortised in the cost cap

Risk-mitigation techniques

Investment strategies are coupled with risk-mitigation techniques
Life cycling techniques and building reserves for a group of assets
Multiple assessment of the pension-specific risks and rewards of a PEPP

Supervisory reporting and cooperation between competent authorities and EIOPA

Effective monitoring of the PEPP markets and product supervision both from a home and host
Supervisory reporting to focus on product specific information: key information on distribution, governance and conduct

Help consumers to know more
up and to know how much more
Makes it easier for consumers
Engages the interest of our
Let's consumers to decide if it
Provide easy to understand in

Ensures cost-efficiency
Ensures a level playing field
Ensures providers can start

To reach good returns and to
To mitigate the investment
To reach high quality, well
Investment strategies and

EIOPA's proposed level 2 regulations for the PEPP

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PEPP



Pan-European Personal Pension Product: Save for your pension anywhere in Europe

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PEPP

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PEPP proposed legal instruments and technical advice

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The impact of EIOPA statement on insurers dividends: evidence from equity market

31 JUL 2020 | THEMATIC ARTICLE |

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COVID-19 | REPORTING | SOLVENCY II | SUPERVISION

EIOPA Statement on Solvency II supervisory reporting in the context of COVID-19

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