



Pan-European Personal Pension Product (PEPP)

PEPP Benefit Statement

Date:

provider
logo

QR code, which
navigates
consumers to
the electronic
version of this
BS

Name:	PEPP contract ID/NR:
Contact details:	Company:
Address:	Contact address:
Date you started saving into the PEPP:	Country of registration/authorisation of the PEPP provider
Earliest possible date of retirement:	Competent authority:

1

HOW MUCH HAVE I SAVED IN MY PEPP?

From DD Month YYYY until DD Month YYYY

€*X,XXX



You have paid in

€X,XXX

Total return allocated to your account minus costs

+/-€XX

In total your PEPP savings are worth

€X,XXX

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WHAT WILL I RECEIVE WHEN I RETIRE?

Your future retirement income depends on how much you are contributing in the pay-in phase and on how your investments perform. The performance of your investments is linked to how markets develop – which is presented here in three possible scenarios:



If the investments perform poorly, you could receive:

€X,XXX

as a lump sum
or €XXX per month



If the investments have medium success, you could receive:

€X,XXX

as a lump sum
or €XXX per month



If the investments perform very well, you could receive:

€X,XXX

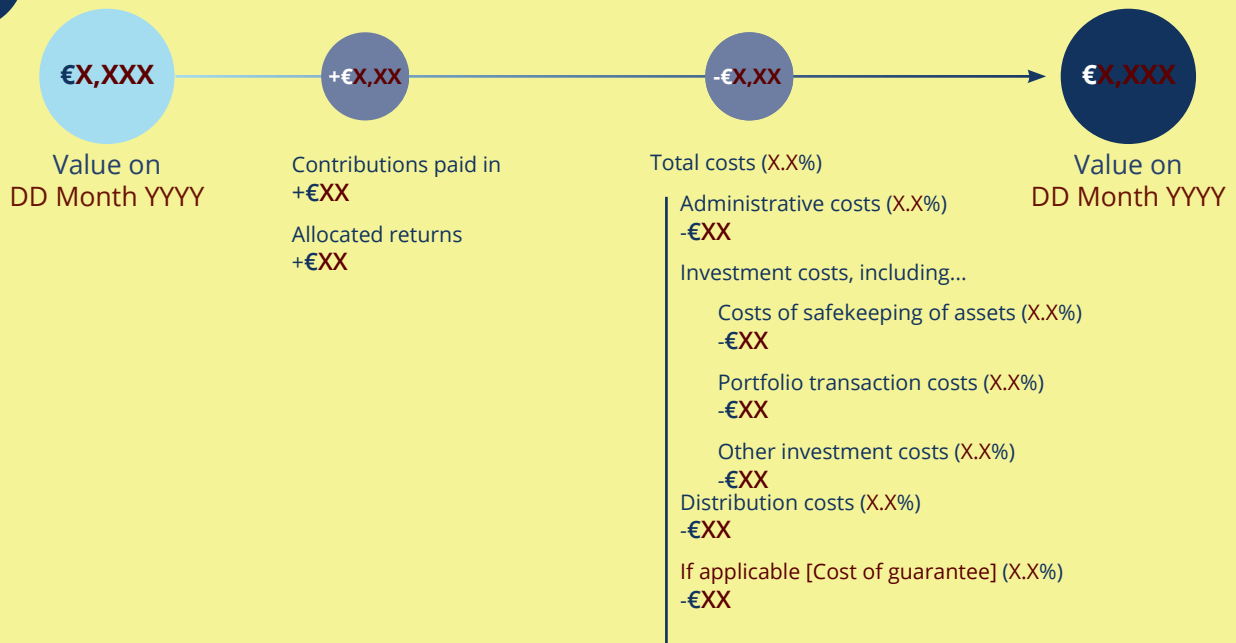
as a lump sum
or €XXX per month



* monetary units in currency corresponding to the sub-account

3

HOW HAS MY PEPP CHANGED IN THE LAST 12 MONTHS?



4

KEY FACTORS AFFECTING THE PERFORMANCE OF YOUR PEPP



Risk-mitigation technique

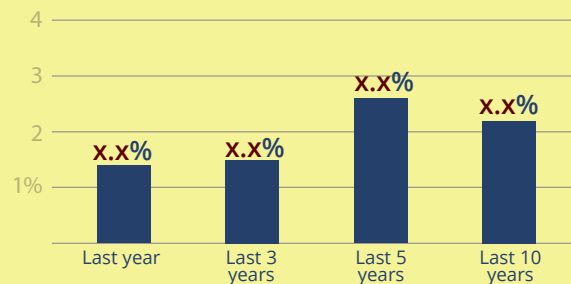


Sustainability



How has my investment option performed in the past?

Past performance is not indicative of future performance.



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IMPORTANT INFORMATION



Have the terms of my PEPP changed in the last year?

Please contact us for any clarifications you may need.



Find out more about your rights and options as regards to:



Where can I get more information?