
OCCUPATIONAL PENSIONS STAKEHOLDER GROUP MEETING

DATE: 16 JULY 2020 10:00 – 13:00 CEST

LOCATION: VIDEO CONFERENCE

MEETING CONCLUSIONS

AGENDA ITEM 01: Welcome remarks by EIOPA's Chairperson, Gabriel Bernardino

CONCLUSIONS AND ACTION POINTS

1. EIOPA's Chairperson congratulated members on their election and welcomed them to their inaugural meeting.

AGENDA ITEM 02: Approval of the draft agenda

CONCLUSIONS AND ACTION POINTS

2. The draft agenda (EIOPA-OPSG-20-03) was adopted.

AGENDA ITEM 03: Tour de table – introduction of OPSG members

3. Members presented their expectations and the input they expect to provide to the Group's work.

CONCLUSIONS AND ACTION POINTS

4. EIOPA to update EIOPA's website [\[link\]](#) with the members' short CVs.

AGENDA ITEM 04: General introduction

5. EIOPA presented [\[link to presentation\]](#) the tasks of the group, the draft Rules of Procedure proposed for adoption, as well as other procedures such as the updated reimbursement rules.

CONCLUSIONS AND ACTION POINTS

MEETING CONCLUSIONS

6. The following statement was agreed by Members and complements Article 2 – although it is not included directly in the document: *“The Chairperson shall ensure that the OPSG agenda constitutes an adequate balance of different topics, so that, overall, the agenda offers a topic for discussion by, and of interest for, every stakeholder category, thus, ensuring their balanced participation in the OPSG discussions. This should also ensure an active and proportionate engagement in the OPSG work by any stakeholder category.*
7. Members approved the OPSG Rules of Procedure ([OPSG-20-14](#)) with the above addendum.

AGENDA ITEM 05: Election of the OPSG Chair and Vice Chair

8. Candidates explained their motivation and EIOPA staff explained the voting modalities.

CONCLUSIONS AND ACTION POINTS

9. Bernard Delbecque was elected as OPSG Chairperson by consensus. Aleksandra Maczynska and Falco Valkenburg were elected as OPSG Vice Chairpersons by simple majority.

AGENDA ITEM 06: PEPP

10. EIOPA staff presented [[link to presentation](#)] the timeline for submission to the European Commission on 15 August 2020, as well as the key considerations on this dossier. Members reacted to the presentation and exchanged further views.

CONCLUSIONS AND ACTION POINTS

11. n/a

AGENDA ITEM 07: EIOPA’s sustainable finance strategy

12. EIOPA staff reported on its activities in the previous and following weeks and described future involvement with the group on this dossier. Members reacted to the update and exchanged further views.

CONCLUSIONS AND ACTION POINTS

13. n/a

AGENDA ITEM 08: Any Other Business (AOB)

CONCLUSIONS AND ACTION POINTS

14. Members were invited to suggest by 10 September topics for discussions in the next OPSG meeting to take place on 20 October 2020.

Participants

Chairperson: Bernard Delbecque (Belgium)

First Name	Last Name	Country	Member representing
Cosmina	Amariei	Romania	Beneficiaries
Pauline	Azzopardi	Malta	Beneficiaries
Francesco	Briganti	Italy	IORPs
Łukasz	Budzyński	Poland/France	IORPs
Bernard	Delbecque	Belgium	Professional associations
Valdemar	Duarte	Portugal	IORPs
Bruno	Gabellieri	France	Employees
Christian	Gülich	Germany	Beneficiaries
Olav	Jones	Norway/UK	IORPs
Kęstutis	Kupšys	Lithuania	Beneficiaries
Paul	Le Bihan	France	IORPs
Christian	Lemaire	France	IORPs
Matti	Leppälä	Finland	IORPs
Elisa	Luciano	Italy	Academics
Aleksandra	Maczynska	Poland	Beneficiaries
Jerry	Moriarty	Ireland	IORPs
Antonello	Motroni	Italy	IORPs
Stefan	Nellshen	Germany	IORPs
Philip	Neyt	Belgium	IORPs
Nele	Nys	Belgium	Employees
Janina	Petelczyc	Poland	Academics
Gertrude	Pils	Austria	Beneficiaries
Torun	Reinhammar	Sweden	Professional associations
Edith	Schiller	Austria	SMEs
Jan	Sebo	Slovakia	Academics
Ioannis	Tzanakos	Greece	IORPs
Falco	Valkenburg	Netherlands	Professional associations
Hans	Van Meerten	Netherlands	Academics

Other participants:

EIOPA Senior Management, Management Board and staff members (contact: Stakeholder.Groups@eiopa.europa.eu)