



LOGO

EURO PENSION FUND

# PENSION BENEFIT STATEMENT

FROM 1 JANUARY TO 31 DECEMBER 2019

## YOUR DATA

Jane Smith  
123 Street Name Road  
1234 City, Country  
jane.smith@email.com

born 12 January 1980  
Expected date of retirement: 12 January 2045  
You joined on 1 March 2009

## YOUR PENSION COMPANY

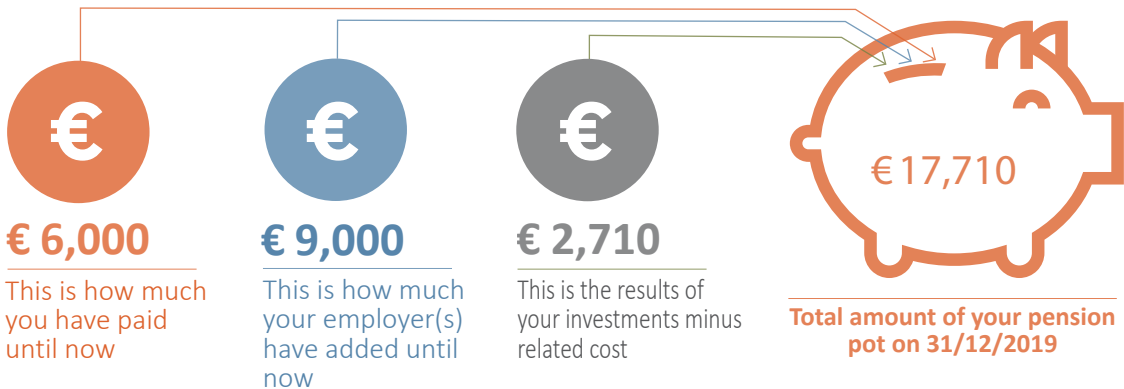
European Intercontinental Pension Funds  
123 Pension Fund Road  
1234 Pension City

## CONTACT

[info@europensionfund.eu](mailto:info@europensionfund.eu)  
tel +123 123 456 789

## 1. How much money do you already have in your pension pot?

From the date you joined until 31 DECEMBER 2019



## 2. How much money could you get when you retire?

Depending on how the markets and your investment perform, if you continue to contribute as you do today



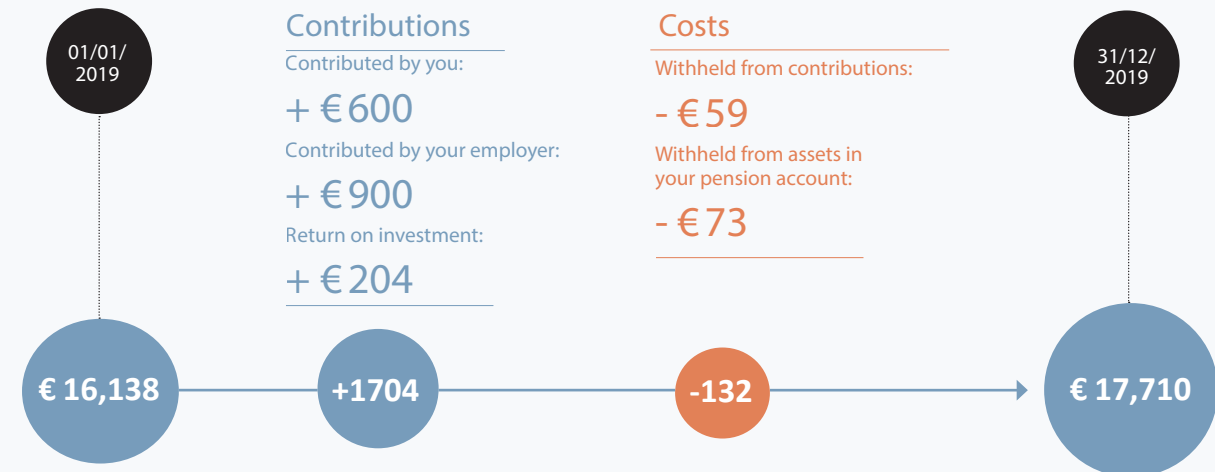
\* Paid every month for life

Be careful: these amounts are estimates only. The amount you receive at retirement will be different and could be subject to tax.

To find out how these amounts are calculated, go to [add link](#)

Are you on track for retirement? Use our pension calculator to find out [www.europensionfund.eu/calculator](http://www.europensionfund.eu/calculator)

### 3. How your pension pot has changed over the past year

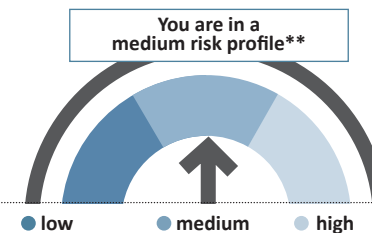


### 4. Your pension plan at a glance

Your pension plan is a defined contribution pension plan



Your pension is currently invested in 3 funds\*



Your beneficiaries

If you die before you retire, your beneficiaries will receive:

**€ 2,000/year**

**Partial/full guarantee is provided by Company/insurer XYZ**

For more details go to: [Link](#)

\* For more information go to: [link](#)

\*\*Based on how your pension pot is invested and your expected date of retirement

### 5. What can you do to plan better your retirement

- ▶ Take a look at your spending to see if you can save more
- ▶ Find more information about your state pension and other pension plans on the pension dashboard [www.Mypension.eu](http://www.Mypension.eu)
- ▶ Take the opportunity to review your other savings, investments and debts
- ▶ Find your pensions in Europe at: <https://findyourpension.eu>

To increase your income in retirement, depending on your personal situation, you may be able to:



Increase your contribution



Choose a higher retirement age



Consider a different investment strategy



Keep your pot invested after you retire

Contact us to discuss any of these options

### Other important information

- ▶ Check your pension plan options and choices here: [add link](#)
- ▶ Call us or e-mail us to find out about your benefits if you stop working or change employer
- ▶ Access our Annual Accounts, Annual Report and Investment Policy here: [add link](#)