## TED E-TENDERING PLATFORM: GUIDE FOR PROSPECTIVE TENDERERS

How to submit electronic tenders for EIOPA calls for tender

Corporate Support Department | Finance & Corporate Services Unit

Document version: April 2022



## **INTRODUCTION**

- For most EIOPA procurement procedures, tenders have to be submitted electronically. You can access the electronic submission system via the link provided in the Contract Notice and in the Invitation to Tender. Direct links to on-going calls for tenders are also published on EIOPA's website:
  - https://www.eiopa.europa.eu/about/procurement\_en
- You can also find on-going calls for tenders by searching on these platforms:
  - Funding & tender portal of the European Commission and TED eTendering platform of the European institutions
- In order to submit a tender electronically, you will have to follow three steps these are explained in detail on the following pages:
  - 1. First, in order to gain full access to the TED eTendering platform, please create a user account for EU Login (also called 'ECAS').
    - https://ecas.ec.europa.eu/cas/
  - 2. Second, please **register your organisation/company** in the European Commission's Funding & Tenders Portal to obtain a so-called 'Participant Identification Code' (PIC). The PIC number is required to fill in the electronic submission form for your tender.
    - https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/participant-register
  - 3. Third, please fill in the eSubmission form for the call for tenders in which you would like to participate, upload all relevant documents and submit your tender.
    - You can access the eSubmission form by clicking on 'Submit a tender' on the relevant sub-page of the TED eTendering platform for the call for tenders that you are interested in.



# **STEP 1:**

# **CREATING A USER ACCOUNT FOR EU LOGIN ('ECAS')**



# **STEP 1: CREATING A USER ACCOUNT FOR EU LOGIN ('ECAS')** - 1/2

- In order to gain full access to the TED eTendering platform and to submit a tender, you will require a user account for EU Login/ECAS.
- This step is only necessary once you can use the same EU Login credentials to participate in any call for tender published on the platform.

Open the website https://ecas.ec.europa.eu/cas/ in your web browser and click on 'Create an account'.

<b>EU Login</b> One account, many EU services		English (en)	
WARNING   18-02-2022 Warning! Never validate an authentication r request just before!	equest from the EU Login Mobile app (by entering your PIN, fingerprint or	face ID), unless you have actively triggered an EU Login	
	Sign in to continue		
	Enter your e-mail address or unique identifier		
	<ul> <li>Sign in with your elD</li> <li>Sign in with Facebook</li> <li>Sign in with Twitter</li> <li>Sign in with Google</li> </ul>		
E	Easy, fast and secure: download the EU Login app beenlast on the App Store		



# **STEP 1: CREATING A USER ACCOUNT FOR EU LOGIN ('ECAS')** – 2/2

Enter your personal details, tick the privacy statement confirmation and click on 'Create an account'. Open the link in the confirmation email, specify a new password and click on 'Submit'. By clicking on 'Proceed' in the next window, you will be able to log into the service.

Create an account		New password
Help for external users First name Last name	New password	Your EU Login password was successfully changed.  Proceed
E-mail	Please choose your new password.	
Confirm e-mail	n009j5o5 (External)	
E-mail language English (en)	Confirm new password	
Create an account	Submit	Successful login
	Passwords cannot include your username and must contain at least 10 characters chosen from at least three of the following four character groups (white space permitted):	To stop the automatic single sign-on, click <u>Logout</u> or close all browse
	<ul> <li>Opper Case: A to Z</li> <li>Lower Case: a to Z</li> <li>Numeric: 0 to 9</li> <li>Special Characters: I"#\$%&amp;'()*+,-f:;&lt;=&gt;@[\]^_'{}</li> </ul>	windows.
Open the link in the	Examples: SrosfJI3pP vQ0YfUrXe# NrACbgizu( [Generate other sample passwords]	



#### **STEP 2:**

#### REGISTERING YOUR ORGANISATION/COMPANY IN THE EUROPEAN COMMISSION'S FUNDING & TENDERS PORTAL



## **STEP 2: REGISTERING YOUR ORGANISATION/COMPANY** – 1/6

- Before being able to submit a tender via the TED eTendering platform, you will have to register your organisation/company in the European Commission's Funding & Tenders Portal in order to obtain a 'Participant Identification Code' (PIC). The PIC number is require d to fill in the electronic submission form for your tender.
- This registration is only necessary once you can then use your PIC number to participate in any call for tenders published on the platform.

Open the website <u>https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/participant-register</u> in your web browser and click on 'Register your organisation'. (In case you have already registered before but forgot your PIC, please use the 'Search a PIC' function).

Participant Register	D Need help?
If you want to participate in a call for proposals or in a call for tenders with eSubmission, your organisation r Commission. The register contains all participants of EU programmes.	needs to be registered and have a 9-digit Participant Identification Code (PIC). Please quote your PIC in all correspondence with the
Is your organisation already registered? PIC search	Register your organisation
Please check whether your organisation has already been registered. If so, no need to register it again.	To register your organisation or as a natural person, you need to login into the Portal or, if you are a new user, create your account. Check what information you need to register in the Online Manual - and keep it to hand during the registration procedure. To start registration, click on the button below. Register your organisation
	You can suspend the registration process at any time: the data entered can be saved as draft and you can continue your registration later. To return to your registration, please log in and get into My Organisation(s) in the My Area section. Incomplete, draft registrations are automatically deleted after one year.
	Additionally, for actions where the SME status is an eligibility criterion (like, e.g. the SME Instrument) you must also carry out the SME self- assessment. Should your project or tender be successfully evaluated, the registered data will be verified by the Validation Service team before the signature of the Grant Agreement or of the Framework Contract.



# **STEP 2: REGISTERING YOUR ORGANISATION/COMPANY** – 2/6

If you plan to submit a tender on behalf of an organisation/company, please enter the details of the firm. If you plan to submit a tender as a natural person/self-employed business, please enter your personal details. Once complete, click on 'Next' in the bottom right corner.

BETA	My Person Profile	Participant 's Regis	ster				Diversion Need help?
	My Organisation(s)	<b>9</b>	2)	(3)	(4)	(5)	(6)
o	Procurement V	Identification	Organisation Data	Legal Information	Authorised Users	Summary	Success
	My Submission(s)	Identification					
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## **STEP 2: REGISTERING YOUR ORGANISATION/COMPANY** – 3/6

In the section 'Organisation Data', enter your organisation's/company's name, address and contact details. Once complete, click on 'Next' in the bottom right corner.

<b>BETA</b>	My Person Profile	Participant 's Register			Deed help?
	My Organisation(s)	Ø	(3)	(4)	(5) (6)
	Procurement V	Identification Organisation Da	ta Legal Information	Authorised Users	Summary Success
	My Submission(s)	Organisation Data			
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		P. O. box 🕚	P. O. box	30	
		City * 😶	City	[119]	
			This field is required		
		Registration country	Germany 💣		
		Phone * 0	Phone	30	
		Fax O	Fax	30	
		Website	1		
		Official language * 🕚	Select One	÷	



# **STEP 2: REGISTERING YOUR ORGANISATION/COMPANY** – 4/6

In the section 'Legal Information', first select the legal entity status: if you plan to submit a tender on behalf of an organisation/company, select 'legal person'; if you are self-employed select 'natural person' instead. Choose your company's legal form from the list (if not listed, use 'Other'). Then provide your organisation's/company's VAT number and information from the register of commerce. Lastly, tick the boxes that apply to your organisation/company and click on 'Next' in the bottom right corner to proceed.

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		Registration date	dd/mm/yyyy		
		Legal entity type 🏼 🕚	private entity      public body		
		Legal entity qualification 0	non-profit      for profit		
		SME Self-Declaration	🔿 Yes 💿 No	Entertl	e information from
		Is it a civil society organisation	🗌 Yes 💿 No	the regio	ter of commerce that
		International organisation 0	🔿 Yes 💿 No	vouro	omnany is listed in
		International Organisation of European Interest for H2020 (IOEI H2020)	🔵 Yes 💿 No	youre	ompany is listed in



# **STEP 2: REGISTERING YOUR ORGANISATION/COMPANY** – 5/6

In the section 'Authorised Users', you have the option to add additional persons who shall be able to use the TED eTendering platform on behalf on your organisation/company. Click on '+ Authorised user' to enter the details of these persons. Otherwise click 'Next' in the bottom right corner to proceed.

÷	My Person Profile	Participant 's Register	Need help?
	My Organisation(s)	<b>O O O O O O O</b>	6)
0	Procurement V	Identification Organisation Data Legal Information Authorised Users Summary	Success
	My Submission(s)	Authorised Users	
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	My Task(s)	First name:	
		Last name:	
		E-mail:	
		It is highly recommended to add an authorised user to access to your organisation (back-up function).	
		+ Authorised user	

In the following section 'Summary' you will find an overview of the information you have entered. Should you wish to make changes, click on 'Previous' in the bottom right corner to return to the relevant section. If the information is correct, click on 'Submit'.



## **STEP 2: REGISTERING YOUR ORGANISATION/COMPANY** – 6/6

Once you have successfully submitted your registration, you will be shown your 'Participant Identification Code' (PIC). Please write down this PIC number as it is required to fill in the electronic submission form for your tender later on. You should also automatically receive a confirmation email.

÷ Di	My Person Profile	Participant 's Register
	<ul> <li>My Decens Profile</li> <li>Participant's Register</li> <li>My Organisation(s)</li> <li>Procedement</li> <li>My Submission(s)</li> <li>My Submission(s)</li> <li>My Submission(s)</li> <li>My Submission(s)</li> <li>My Trank(e)</li> <li>Participant het Figure 1</li> <li>Registration completed</li> <li>You have successfully registered in the Participant Register. Your PIC number is:</li> <li>1234556789</li> <li>Please note that registration in the Funding &amp; Tenders Portal Online Manual for information on data updates, document upload, and contacting the Validation Service.</li> <li>Upload the documents needed to validate your organisation when indicated /required.</li> <li>Read/send messages from/to the Validation Services</li> <li>To undate our data clease click on Toronia ton Employ and Tenders Portal Online Manual for information on data updates, document upload, and contacting the Validation Services</li> </ul>	
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	My Submission(s)	y Person Profile   y Person Profile Participant's Register     () operation(o)   y administro(o) y administro(o) y administro(o) y administro(o) y administro(o) y Tak(o) Tak(o) Person Notification () Person Notification () Y Tak(o) Person Notification () P
My Submission(s)     My Formal Notification(s)     My Task(s)     Registration completed     You have successfully registered in the Participant Register. Your PIC number is:     1234567889   Please note that registration in the Participant Register only covers the basic legal entity data. You may be asked for further information if you apply for EU funding or tenders with specific eligibility conditions (e.g. SME validation, e.g. SME validation, etc.).		
	My Task(s)	Registration completed
		rou have successfully registered in the Participant Register. Your PIC number is: 123456789 Please note that registration in the Participant Register only covers the basic legal entity data. You may be asked for further information if you apply for EU funding or tenders with specific eligibility conditions (e.g. SME validation, control of ownership, etc). Please consult the Funding & Tenders Portal Online Manual for information on data updates, document upload, and contacting the Validation Service. Update your organisation data Upload the documents needed to validate your organisation when indicated /required Read/send messages from/to the Validation Services To update your data please click on 'Continue to update ' or log-in into Funding and Tenders Portal (My Area/My Organisation/Modify organisation).



#### **STEP 3:**

# SUBMITTING YOUR TENDER



# **STEP 3: SUBMITTING YOUR TENDER** – 1/10

Open the sub-page of the TED eTendering platform for the call for tenders that you are interested in. Download all relevant procurement documents, including the templates/forms required for your tender, by clicking on 'Document Library'. Should you have any questions regarding the documents or procurement process, you can submit these via the 'Questions and answers' page.

Ted	• eTendering Calls for tenders from the European	institutions Download the procurement documents here	English (en) 🗸
Europa > TED home > eTenderi TED TED SIMAP	ng home > Call for tenders'n in page > Data TED eNotices TED eTendering	p	Search
My account Log in Call for tenders Search for calls for tenders Search for a document	Call for tenders' de tails Title: Contracting authority: TED publication date: Time limit for receipt of tenders:	Provision of Catering Services European Insurance and Occupational Pensions Authority (EIOPA) 29/07/2022 22/05/2022 Status: Open	Actions • Submit a tender Help
► EAQ	Data         Document Library         Question           Submit a tender         Inform tion         Inform tion           Tender I Ference number         Title         Descript on           Contract type         Procedu e type         Status           Published on TED         Submiss on Method         Submiss on Method	EIOPA-OP-144-2022 Provision of Catering Services The general objective is to provide professional, appropriate and reliable catering services to EIOPA stakeholders at EIOPA premises. Services Open procedure Open Electronic	
	Information about a public contract, a framework agreement or a dynamic purchasing system (DPS) Address of the buyer profile: (URL) Award method Estimated total value Estimated value Main CPV NUTS 39222000	Framework agreement  Best price-quality ratio 570000.00 EUR 570000.00 EUR 5552000 DE712 Additional CPV Supplementary CPV	

Once you have filled in all documents required for your tender, click on 'Submit a tender' and log into the system with the EU Login/ECAS username and password that you created in Step 1 of this guide.



## **STEP 3: SUBMITTING YOUR TENDER** – 2/10

You will be redirected to the eSubmission form for the call for tenders you are interested in. Here, tick the box to acknowledge the Terms and Conditions and click on 'New submission'.

	European commission eSubmission	Welcome	- 🔅 🕫
		Section 2 → 2	
Ĩ	Microsoft Internet Explorer is no longer a supported browser. Please check the system requirements for more information		
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	Procedure reference number: EIOPA-0P-144-2022     EIOPA-0P-144-2022		
	Procurement type: Services		
	Publication date:         29/03/2022         Dpening Date:         03/05/2022         14:00:00         UTC+02:00		
	Consult the procedure documents here to find out which information and documents the contracting authority requires to be provided or sent in the submission.		
e	-Submission service		
т с о	he e-Submission service of the European Commission allows participants to prepare and submit their responses to procedures electronically in a structured and secure way. Make sure that you read the <b>System Requirements</b> before you start, and that you submit on time. to use e-Submission, participants (all members of a consortium) must be registered in the Commission online register of organisations participating in the EU grants or procurement pro- rganisation obtains a Participant Identification Code (PIC). Registration is free of charge and takes about 5-10 minutes to complete. To check if an organisation is already registered in the to register a new organisation, <b>click here</b> . The s, I have read and I accept the <b>Terms and Conditions</b> and I acknowledge that I have read and understood the <b>Data Protection Notice</b> New submission New submission	cedures. After registration, each ne Commission organisation register	

## **STEP 3: SUBMITTING YOUR TENDER** – 3/10

If you plan to submit the tender on behalf of an individual organisation/company, please select 'Sole submission'. If you plan to submit the tender on behalf of a consortium/group of economic operators, please select 'Joint Submission'. In either case, should you plan to work with subcontractors, tick the box 'Involving subcontractors'. Click on 'Next' to proceed.

European Commission eSubr	nission	Welcome <b>Harden Harden</b>
		S & 2 @
Procedure Procedure reference number	2 Ways to submit Parties Tender data	4 Submission report Submit
EIOPA-OP-144-2022 Deadline	Different ways to submit.  Please select the appropriate options below and then click "next" to continue.  Organization type Sole submission Sole submission	
Submission ID: 300031675 Last saved: 30/03/2022 15:21:12 UTC+02:00	Choose the language for your submission	
Submission documents	KBack Next>	



# **STEP 3: SUBMITTING YOUR TENDER** – 4/10

In the section 'Parties', you are asked to provide the details of your organisation/company. In case of a joint tender by a consortium, please list all organisations/companies who will partake in your tender. Please click on 'New party +', then enter the PIC number you have received during the registration process (Step 2) and click on 'Search ? '. Your organisation/company should be shown on the bottom of the screen. Click 'Select+' to proceed.

European Commission eSubn	nission		,	Welcome		
Procedure Procedure reference number EIOPA-OP-144-2022	Ways to submit Parties	3 Tender data	4 Submission report	5 Submit		
Deadline  Deadline  02/05/2022 23:59:59 UTC+02:00  days left until  Submission ID: 300031675	Identification of the participant Sole submission Name Iden	tifier	New party +			
Last saved: 30/03/2022 15:21:12 UTC+02:00	C There must be one main participant.				<u>د</u>	
	New Main Participant The Group Leader and all Group members must be identific organisation in the Commission online register of organisa registered in the Commission organisation register, please PIC. The registration is free of charge and takes about 5-10	ed with a 9-digit Participant Identificati tions participating in the EU grants or use the Search below. If the search sh 0 minutes to complete. No PIC is requi	on Code (PIC) serving as the unique procurement procedures. To check i nows no results, the organisation mu red for subcontractors.	k identifier of their f an organisation is already st register <u>here</u> to obtain a	VAT : N/A	ECLAR
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	Clear SearchQ Enter you	Ir PIC number	(see Step 2)	and click 'Sea	arch 🤋 '	



# **STEP 3: SUBMITTING YOUR TENDER** – 5/10

Once you have selected your organisation/company, you will be asked to provide the bank details to be used in case the contract will be awarded to you. You also have to indicate a contact person. Further below, please upload all documents/evidence requested for the tender procedure (please refer to the Tender Specifications to determine which documents are required). Click 'Done' to finish.

<u>NOTE</u>: Do NOT upload your Technical Offer and Financial Offer in this screen. These will be uploaded in the next section.

	Bank Account	C	ontact Person	
Enter the bank account to	IBAN/Account number *	0		
be used for payments in	BIC/SWIFT Code	۲	First name *	
case the contract will be awarded to you	Branch Code		Last name *	
	Please indicate the details of the bank account to be used in the contract in case the submission is awarded. Fill in the IBAN Code if it exists in the country where your bank is established. If not, fill in the account number together with the BL/CS/with Code and the Branch Code.		Email address *	
		This com outc addi	s contact person will be used by Contracting Authority for all munications related to your submission, including the notification of the come of the procedure. It is your responsibility to provide a valid e-mail ress and to check it regularly:	
	Attachments			
	O Please carefully read the System Requirements before uploading.			
Upload your signed 'Declarati	ion on Honour on	Г	Declaration on honour	
Exclusion Criteria and Selection	on Criteria' here		Legal and regulatory capacity	Upload any
	or		Technical and professional capacity	further
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and Labour Law Obligations' l	nere		Other documents	Specifications
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## **STEP 3: SUBMITTING YOUR TENDER** – 6/10

After you have entered the information for your organisation/company and uploaded the documents, click 'Next' to proceed.

In case of a joint tender, repeat the process for all organisations/companies involved in the consortium and upload the relevant documents/evidence for each entity. Then, click 'Next' to proceed.

European Commission eSubm	ission				Welcome <b>Manufacture and State</b>	
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Procedure reference number	Ways to submit	Parties	Tender data	4 Submission report	Submit	
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Last saved: 30/03/2022 15:27:19 UTC+02:00		10		inter invate company		
Submission documents	<back next=""></back>					



# **STEP 3: SUBMITTING YOUR TENDER** – 7/10

In the section 'Tender data', please indicate the total amount of your tender. Please refer to the Tender Specifications/Financial Offer Template to understand how to determine the Reference Price that should be quoted here. Then, please upload all documents related to your Technical Offer and Financial Offer under the respective tabs. Lastly, please confirm that your tender meets the minimum requirements and click 'Next'.

Procedure Procedure reference number	Ways to submit Parties Tender data Submission report Submit
Deadline @ 02/05/2022 23:59:59 UTC+02:00 33 days left until closure	Image: Tender Data         I
Submission ID: 300031675 Last saved: 30/03/2022 15:27:19 UTC+02:00	Total amount *       (Reference Price) here         0       Value in this field should be greater or equal to 0.01         Image: Save       Attachments
Upload your Technical Offer o	Please carefully read the System Requirements before uploading.  Technical offer  Financial offer*  Financial offer*
Upload your Financial Offer o	ocument(s) here  Choose file
	The tenderer confirms that its tender complies with the minimum requirements specified in the procurement documents Yes No Please confirm if your tender complies with the minimum requirements or not.



## **STEP 3: SUBMITTING YOUR TENDER** – 8/10

The section 'Submission report' will show you a summary of the information you have entered and the documents you have uploaded. Please verify that everything is in order before clicking 'Next'. To make further changes, click on 'Back' to return to the relevant section.

Procedure		•			
Procedura reference number	<u> </u>	⊘	5		
	Ways to submit Parties	Tender data Submission report	Submit		
EIOPA-OP-144-2022					
Deadline	Review your submission				
102/05/2022 23:59:59 UTC+02:00					
davs left until	Please review here the submission report. This report is generated by the system and contains the list of documents that you are about to submit.				
closure	The submission report will be automatically added to th	e submission and the tenderer does not need to sign it and unload it again. You can dow	voload it below for		
	your own records.				
Submission ID: 300031675					
Last saved: 30/03/2022 15:31:22 UTC+02:00	i This submission report is not a proof of subm	ission. You have not submitted yet.			
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Submission documents 4			<b>^</b>		
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	EUROPEAN INSURANCE Submission details Submission ID: Participant (s): Contact Info: <u>Procedure details</u> Contracting authority:	E AND OCCUPATIONAL PENSIONS AUTHORITY SUBMISSION REPORT European Commission, European Insurance and Occupational Pensions Authority			
	EUROPEAN INSURANCE	European Commission, European Insurance and Occupational Pensions Authority Germany			
	EUROPEAN INSURANCE	European Commission, European Insurance and Occupational Pensions Authority Germany Provision of Catering Services EURPAOPE144-2022			



# **STEP 3: SUBMITTING YOUR TENDER** – 9/10

Finally, click on 'Submit' to transmit your tender to EIOPA. Once submitted, you will no longer be able to change your tender.

Commission   eSub	mission				⊠ د ؟ ب
A Procedure		•		•	Q
Procedure reference number	Ways to submit	Parties	Tender data	Submission report	Submit
Deadline	Submit				
<ul> <li>02/05/2022 23:59:59 UTC+02:00</li> <li>days left until closure</li> </ul>	You are ready to submit to the Please check if the provided c Click on the button 'Submit' to	e Contracting Authority. lata is correct, and if the submiss o start the submission. Once you	ion contains all the information a confirm, you will no more be able	nd the documents required by the Cor to view, modify or to download the su	ntracting Authority. bmission.
Submission ID: 300031675 Last saved: 30/03/2022 15:31:22 UTC+02:00	After the submission, you will	see a message informing you of	the result of the submission proc	ess.	
Submission documents 4	<back submit=""></back>				



## **STEP 3: SUBMITTING YOUR TENDER** – 10/10

- Once your tender is submitted, you will be able to take the following actions via the electronic submission system:
  - Withdraw your tender (available only before the deadline for submission):
    - Select Withdraw: Provide the reason to withdraw your tender and confirm by clicking on the 'Withdraw' button. Once you have withdrawn a submission, you cannot view, edit or submit it again.
  - View Receipt:
    - Select View Receipt: The Submission Receipt is displayed.
  - Manage Roles:
    - Select Manage Roles: You will be able to view and manage the access to your tenders in the Funding & Tenders portal, i.e. add/remove persons who will also be able to act on behalf of your organisation/company.
    - NOTE: This option is available only after the relevant openingsession.



#### **USEFUL LINKS AND INFORMATION**

- For further instructions on how to submit a tender please consult the eSubmission Quick Guide available here:
  - https://ec.europa.eu/info/funding-tenders/opportunities/docs/esubmission/quickguidepp\_en.pdf
- Information on supported browsers, file types, size of attachments and other system requirements can be found here:
  - https://webgate.ec.europa.eu/fpfis/wikis/x/Oo5kl
- For questions about EIOPA's procurement procedures, please contact us via:
  - Email: procurement@eiopa.europa.eu
  - Tel: +49 (0) 69 95 1119-20 (please ask to speak to the procurement team)
- For technical assistance, please contact the European Commission's support team:
  - Email: <u>ec-funding-tender-service-desk@ec.europa.eu</u>
  - Tel: +32 (0) 229 71063 (from 08:00 until 20:00 CET; only in English language)



# THANK YOU FOR YOUR INTEREST IN OUR PROCUREMENT OPPORTUNITIES!

For more information please visit <u>https://www.eiopa.europa.eu</u> or contact <u>procurement@eiopa.europa.eu</u>

